## **Discovery** & Design research









## Discovery

### What is

### **Common Questions**

- What is the current situation?
- What makes it hard to solve?
- How did we get here?
- How have things changed over time?
- Who are the players in and around the system?
- What drives behaviour of actors in system ?
- What are the exposed and actual theory of change, business model, customer experience?

## What could be

### **Common Questions**

- What is the positive deviance inside the system - people and orgs?
- What is the promising practice and thinking in other industries?
- Who and what are the levers for change?

### What might be? What if?

- What is the promising practice and
- thinking in other geographies?

### **Common Questions**

- What did we see/hear?
- What do we learn from this?
- Why is this important to this project?
- How might we....?
- What if.....?



Learning from evaluations & reports on sy

Learning from academic literature

Learning from grey literature (eg think tan

Learning from systems

Learning from data

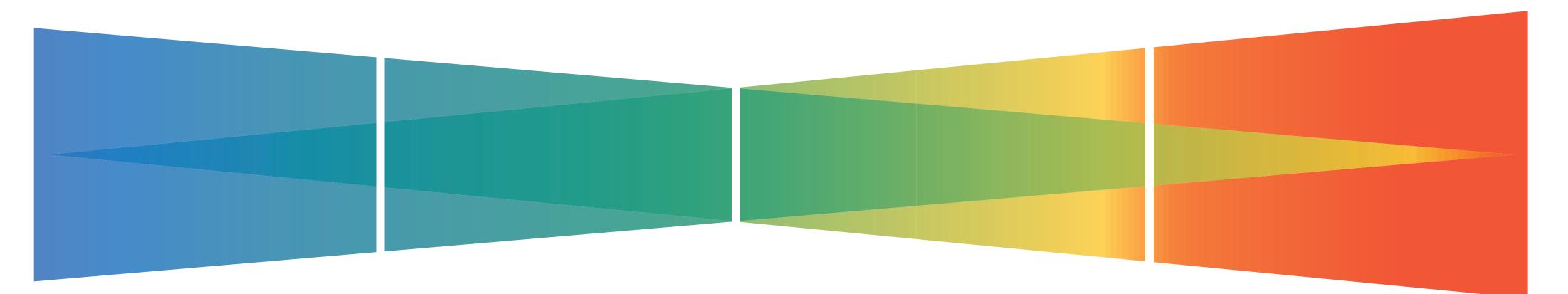
Learning from finances

Learning from people

Learning from other contexts

ystem	review papers, horizon scan, literature review, systemic reviews
nks)	
	systems mapping, soft systems methodology
	behavioural insights methods - segmentation of cohorts
	resource flow mapping, business modelling back of envelop calculations
	design research: semi-structured interviews, rapid ethnography, generative research methods
	literature based case studies, visits, interviews

## Design based approaches



### Discovery



Design research Data analysis Analogous contexts Systems mapping

### Design

Creative Methods Prototyping Framing solutions

### Facilitating change

Coalition building | Strategic Conversations | Participatory decision making | Building capability

### **Trial** Evaluation

### Spread

Implementation science Business eg franchising Social Innovation International development

# What's the problem?



Consultation works if...

Users are knowledgeable about the problem and solutions

Users feel confident to share



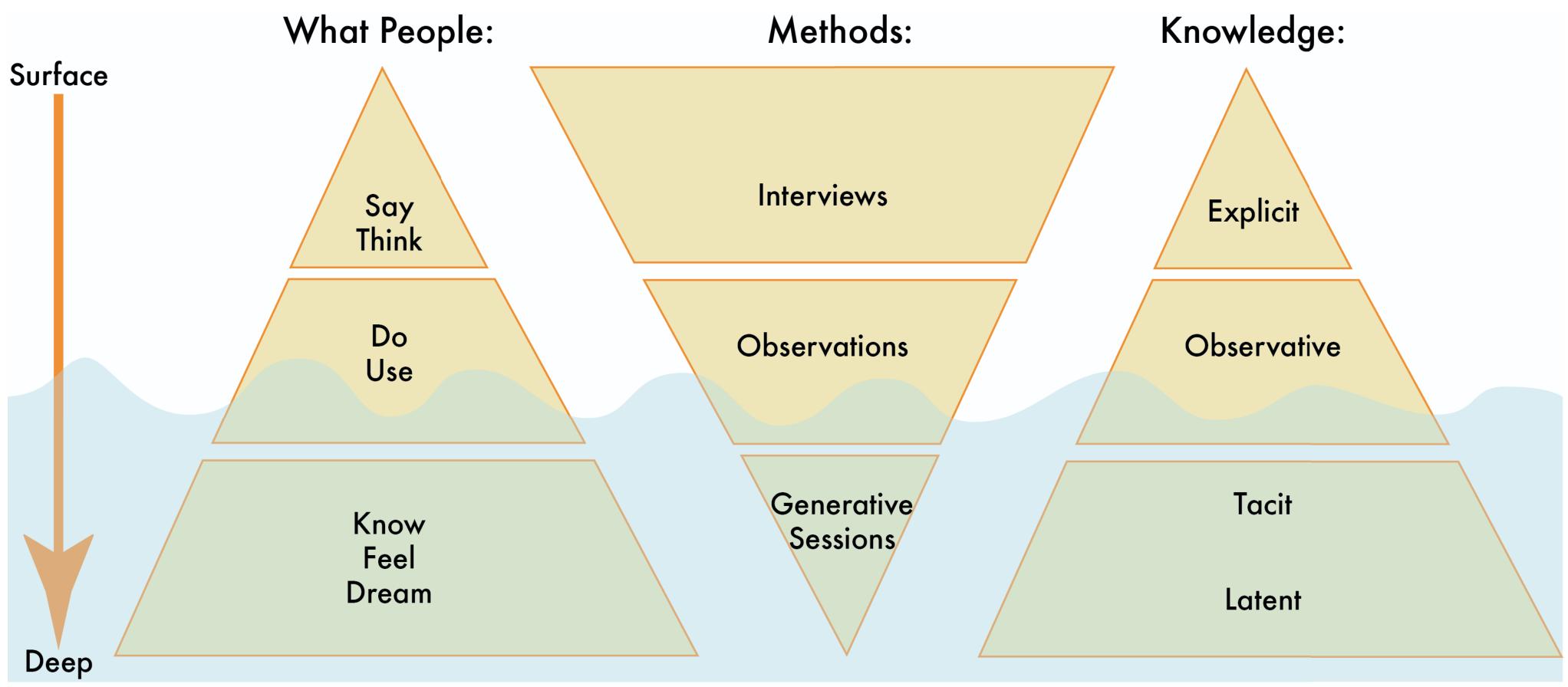
But in social services

Problem and solutions are often unclear

User groups are often vulnerable



## **Design Research: Beyond interviews**



Source: Liz Sanders and Pieter Jan Stappers, Convivial Toolbox: Generative Research at the Front End of Design, BIS Publishers, 2012









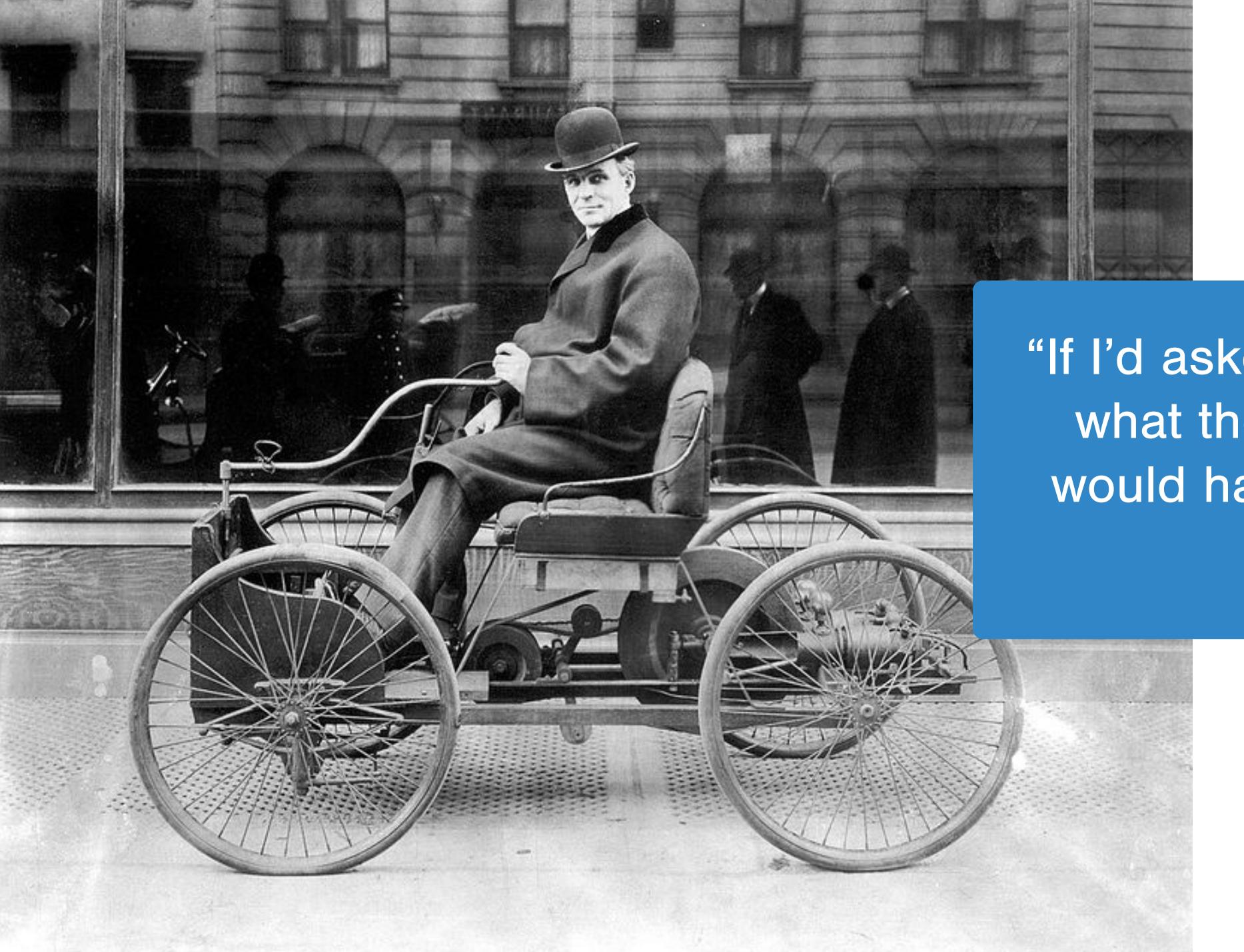
The customer is not always right No1

## People don't do what they say

The customer is not always right No1

People find it hard to predict what they will value in the future





## "If I'd asked my customers what they wanted they would have said a faster horse"





## Design research

**Open and exploratory Small sample size** (eg 8-12, until saturation) Deep research (Hours or days) Range sample (not representative) Including positive deviance



## 7 important questions for design research

Contextual	Who are y What's the Who supp
Evaluative	What help
Explanatory	Why? Why
Generative	What do th What woul

- your users/customers? neir context? ports them?
- ps them and hinders them?
- y? Why? Why? Why? Nhy?
- they value? uld create greater value?



## Rapid Ethnography

AKA: rigorous hanging-out, Design ethnography, participant observation



## Rapid Ethnography

AKA: rigorous hanging-out, Design ethnography, participant observation

Immersive learning through spending hours or days with people in their context and doing what they do.

Done well	<b>Done poorly</b>		
<ul> <li>Positive experience</li></ul>	<ul> <li>Uncomfortable for</li></ul>		
for respondent	respondent		
<ul> <li>Deep insight and</li></ul>	<ul> <li>To rapid to</li></ul>		
new perspective	overcome research		
and empathy	bias		
Workshops: No			

User Centred Design: Yes Participatory: Yes, with peer researchers





## Semi-structured Interviews

AKA: Interviews

30min to 3hr structured sessions with individual or small groups. Open questioning and generative.

Done well	Done poorly
<ul> <li>Insight fast</li> </ul>	<ul> <li>Doesn't get below the surface</li> </ul>
<ul> <li>Positive experience for participant</li> </ul>	<ul> <li>Happens to far from context</li> </ul>
Workshons: No	

WORKSNOPS: NO **User Centred Design:** Yes **Participatory:** Yes, with peer researchers





## Semi-structured Interviews

AKA: Interviews

30min to 3hr structured sessions with individual or small groups. Open questioning and generative.

### **Done well**

- Insight fast
- Positive experience for participant

### **Done poorly**

- Doesn't get below the surface
- Happens to far from context

Workshops: No **User Centred Design:** Yes **Participatory:** Yes, with peer researchers





## Card Sorting

Sorting of information about past or desired





## Card Sorting

Sorting of information about past, or desired experienced or attitudes using pre-prepared cards. Often as part of semi-structured interviews

### Done well

- Speed Focusses conversation fast
- Used as a starter for conversation

### **Done poorly**

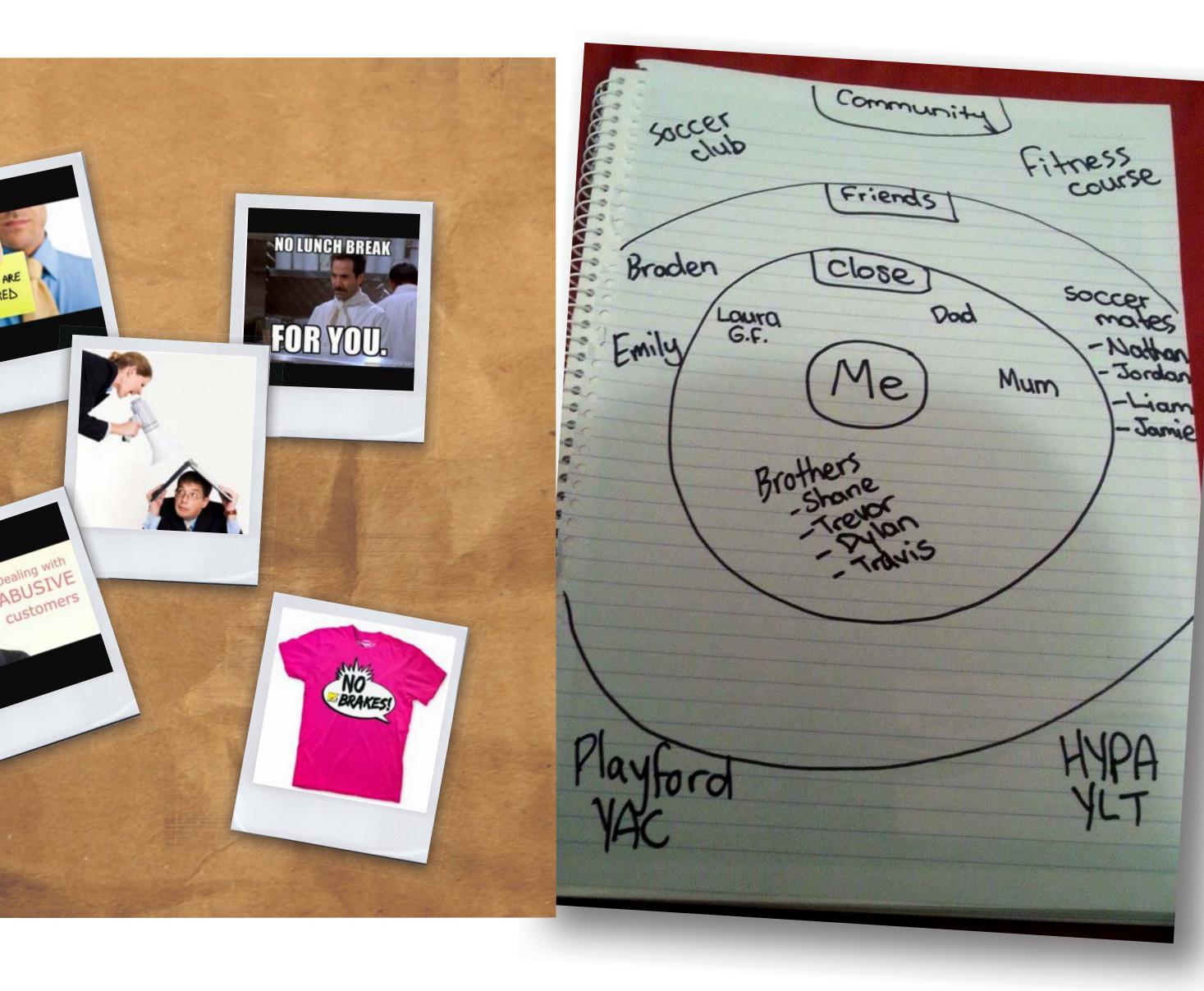
- Overwhelms
- Language or literacy mismatch

Workshops: Yes User Centred Design: Yes Participatory: Yes, with peer researchers



# Participant diaries

AKA: activities for participants to develop on their own



# Participant diaries

YOU ARE

AKA: activities for participants to develop on their own

Deep understanding of participants' context through intentionally planned activities.

Done well	<b>Done poorly</b>
<ul> <li>Deep context understanding</li> </ul>	<ul> <li>Too onerous for participants to complete</li> </ul>
<ul> <li>Deep insight into participant's lives</li> </ul>	<ul> <li>Complex process to gather and share data</li> </ul>

Workshops: No User Centred Design: Yes Participatory: Yes

